

# Veritas Access Appliance Initial Configuration Guide

# Access Appliance Initial Configuration Guide

Last updated: 2022-09-26

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[https://sort.veritas.com/data/support/SORT\\_Data\\_Sheet.pdf](https://sort.veritas.com/data/support/SORT_Data_Sheet.pdf)

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# Getting to know the Access Appliance

This chapter includes the following topics:

- [About the Veritas Access Appliance](#)
- [About the Access Appliance administration interfaces](#)
- [About licensing the Access Appliance](#)
- [Where to find the documentation](#)

## About the Veritas Access Appliance

The appliances are rack-mounted servers that run the Veritas Optimized Operating System, a Linux-based operating system. The OS, the appliance software, and the Access application come preinstalled and optimized for the server hardware and disk storage units.

See [“About the Access Appliance administration interfaces”](#) on page 7.

## About the Access Appliance administration interfaces

The Veritas Access Appliance is administered with multiple user interfaces.

**Table 1-1** Access Appliance administration interfaces

| Interface                         | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|-----------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Access Appliance shell menu       | <p>The Access Appliance shell menu is accessed locally or remotely on each node using any of the following methods:</p> <ul style="list-style-type: none"><li>■ SSH</li><li>■ Veritas Remote Management Console (virtual KVM)</li><li>■ Physical keyboard and monitor</li></ul> <p><b>Note:</b> The Access Appliance shell menu is available on eth1 (NIC2) once you configure the network settings during appliance initial configuration, and is also available on eth0 (NIC1) on the default IP 192.168.229.233.</p> <p>Common tasks to do with the Access Appliance shell menu include:</p> <ul style="list-style-type: none"><li>■ Initial configuration</li><li>■ Network configuration</li><li>■ Appliance user management</li><li>■ Hardware maintenance</li><li>■ Appliance upgrade</li><li>■ Appliance troubleshooting</li></ul>                                                                                    |
| Veritas Remote Management Console | <p>The Veritas Remote Management Console provides management and monitoring capabilities independent of the appliance CPU, firmware, and operating system. This console is accessible through the Intelligent Platform Management Interface (IPMI) network port on the back of each appliance node. For the best support and initial configuration experience, Veritas recommends that you configure the IPMI port and make it accessible on your network.</p> <p>You can use the Veritas Remote Management Console for the following:</p> <ul style="list-style-type: none"><li>■ Access the Access Appliance shell menu remotely when the appliance is not accessible using regular network interfaces.</li><li>■ Manage an appliance that is turned off or unresponsive. Turn on, turn off, or restart the appliance from a remote location.</li><li>■ Monitor appliance hardware health from a remote location.</li></ul> |

**Table 1-1** Access Appliance administration interfaces (*continued*)

| Interface                             | Description                                                                                                                                                                                                                                                                                                                                                                                            |
|---------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Veritas Access GUI                    | <p>The Veritas Access GUI is the primary interface for Access and is used to administer the Access software on the appliance, such as creating disk pools and file systems.</p> <p>The Access GUI becomes available on the console IP address once the appliance cluster is configured. After the cluster configuration, the following URL is generated:<br/><code>https://consoleIP:14161/</code></p> |
| Veritas Access command-line interface | <p>The Veritas Access command-line interface is used to administer the Access software on the appliance.</p> <p>The Access shell menu becomes available over SSH on the console IP address after the appliance cluster is configured.</p>                                                                                                                                                              |

For more information about the Access interfaces, refer to the *Veritas Access Administrator's Guide*.

See [“Using the Access Appliance shell menu”](#) on page 9.

See [“About the Veritas Remote Management Console”](#) on page 45.

## Using the Access Appliance shell menu

The Access Appliance shell menu provides a menu-based interactive shell interface through which an administrator can manage the Veritas Access Appliance. The interface is made up of hierarchical views that contain the administrative commands and options. When you log onto the Access Appliance shell menu, the `Main_Menu` view is displayed.

```
access-cluster_01.Main_Menu>
```

```
Appliance  Access Appliance node configuration.
Exit       Logout and exit from the current shell.
Manage     Manage Access Appliance node.
Monitor    Monitor appliance activities.
Network    Network Administration.
Settings   Change appliance settings.
Shell      Shell operations.
Support    Appliance Support.
```

To navigate to sub-views or execute available commands, type the name of the option you want from the list of available options. For example, from the `Main_Menu` view, type **Manage** and press Enter to go to the `Manage` view.

## Helpful tips

The following list contains some helpful tips for using the Access Appliance shell menu:

- Press Tab or Enter to auto-complete a command.
- Press the spacebar key to display the next parameter that needs to be entered.
- Type a question mark (?) to show more information about the commands or sub-views that are available in the current view. If you type ? after you enter a command or option, more information about that command is shown, such as the format and usage of the command parameters.
- When you press the Enter key, the next mandatory parameter that needs to be entered is displayed. A mandatory parameter is one that does not have predefined values.

Command parameters that are in angular brackets (< >) are mandatory; whereas the command parameters that are in square brackets ( [ ] ) are optional.

For example, from the `Main_Menu > Settings > Alerts` view, the following command has one mandatory parameter and two optional parameters:

```
Email SMTP Add <Server> [Account] [Password]
```

Where <Server> is the mandatory SMTP server address, and [Account] and [Password] are the optional account credentials if the SMTP server requires them.

- In the Veritas Access Appliance shell menu, use the command `Return` to go back to the previous menu, and use the command `Exit` to logout and exit from the current shell. In the Veritas Access command-line interface, use the command `Exit` to go back to the previous menu, and use the command `Logout` to logout and exit from the current shell.

See [“About the Access Appliance administration interfaces”](#) on page 7.

## About licensing the Access Appliance

The Veritas Access software on the appliance includes a built-in evaluation license that activates once you complete the appliance initial configuration. This license is a trialware which can be used for 60 days. You have to obtain a perpetual license to use the Access software on the appliance after you complete the initial configuration.

To comply with the terms of the End User License Agreement, you have 60 days to obtain a valid perpetual license key. The administrator and company representatives must ensure that the appliance is entitled to the license level for

the products installed. Veritas reserves the right to ensure entitlement and compliance through auditing.

For more information about the Veritas Access product licensing, refer to the *Veritas Access GUI Online Help*.

If you encounter problems while licensing this product, visit the Veritas licensing support website.

[www.veritas.com/licensing/process](http://www.veritas.com/licensing/process)

The Veritas Access licensing has a few functional enforcements.

**Table 1-2** Functional enforcement of Veritas Access licensing

| Enforcement         | Action                               |
|---------------------|--------------------------------------|
| During Validity     | None                                 |
| During Grace period | Persistent message (in the GUI only) |
| Post Grace Period   | Persistent message (in the GUI only) |

If you add the Veritas Access license using the Access GUI:

- You can only provide the license file from the local system, the `scp` path is not supported through the GUI.

If you add the Veritas Access license using the Veritas Access shell menu:

- You can add the license using the `license add` command. The `license add` command provides support for `scp` path as well.
- The `license list` and `license list details` commands provide details of the license that is installed on each node of the cluster.

## Where to find the documentation

The latest version of the Veritas Access Appliance documentation is available on the Veritas Support website and the Veritas Services and Operations Readiness Tools (SORT) website.

[https://www.veritas.com/content/support/en\\_US/Appliances.html](https://www.veritas.com/content/support/en_US/Appliances.html)

<https://sort.veritas.com/documents>

You need to specify the product and the platform and apply other filters for finding the appropriate document.

The following guides are available for the Access Appliance:

- *Veritas Access Appliance Initial Configuration Guide*

- *Veritas Access Appliance Command Reference Guide*
- *Veritas Access 3340 Appliance Product Description*
- *Veritas Access 3340 Appliance Hardware Installation Guide*
- *Veritas Access Appliance Safety and Maintenance Guide*
- *Veritas Access Appliance Third-Party Legal Notices Guide*
- *Veritas Access Appliance Upgrade Guide*

## **Veritas Access documentation set**

The corresponding version of the Access application documentation is available on the same page of the Veritas Services and Operations Readiness Tools (SORT) website.

The following guides are available for the Access application:

- *Veritas Access Administrator's Guide*
- *Veritas Access Command Reference Guide*
- *Veritas Access Release Notes*
- *Veritas Access RESTful API Guide*
- *Veritas Access Solutions Guide for Enterprise Vault*
- *Veritas Access Solutions Guide for NetBackup*
- *Veritas Access Troubleshooting Guide*

# Preparing to configure the appliance

This chapter includes the following topics:

- [Initial configuration requirements](#)
- [About obtaining IP addresses for Veritas Access](#)
- [Network and firewall requirements](#)

## Initial configuration requirements

Review the information in this topic before you perform the initial configuration on the Veritas Access Appliance.

### Required network addresses

Veritas Access has an advanced set of network address requirements. Review the following topic for detailed information about acquiring the necessary networking information for Access:

See [“About obtaining IP addresses for Veritas Access”](#) on page 15.

For the appliance itself, you need to acquire the following network information:

- Two IP addresses for appliance node management over IPMI
- Two IP addresses for appliance node management over eth1
- DNS (used for AutoSupport services)
- Static route and other advanced routing information
- (Recommended) IP address for the Network Time Protocol (NTP) server
- (Optional) VLAN information

- (Optional) Proxy server addresses and credentials (used for AutoSupport services)
- (Optional) SMTP or SNMP information for receiving appliance notifications and alerts

## Required DNS settings

Veritas strongly recommends that you configure DNS on the appliance node. The IP address assigned to the eth1 network interface must be resolved to a valid host name via the DNS server lookup or the local hosts file. A unique DNS entry is required for eth1 on each node.

The DNS server must be configured if you use the CallHome feature. Without the DNS entries, the AutoSupport client cannot send out alert emails and the system health collector cannot work properly.

## Configuring the host name on the appliance

You must configure a host name for both the appliance nodes before you configure the Access cluster. Always use lowercase characters for the host name. The host name is applied to the appliance node and the cluster that connects with this node.

See [“Configuring host name on the appliance”](#) on page 44.

## Required credentials

Two user accounts are used during initial configuration: `admin` and `maintenance`. The `admin` account is the user that logs into the appliance nodes and performs all necessary configuration steps. The `maintenance` user account is required when you perform operations that require access to the operating system.

You are required to change the factory default admin and maintenance passwords during the initial configuration.

Both the `admin` and `maintenance` user accounts use the same default password on new appliances:

- User name: **admin** or **maintenance**
- Password: **P@ssw0rd**

## Access to the Access Appliance shell menu

Ensure that you can access the Access Appliance shell menu. All initial configuration tasks are done using this interface.

**Table 2-1** Methods to access the Access Appliance shell menu

| Method                                                   | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|----------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Veritas Remote Management Console<br>(recommended)       | <p>You can use the Veritas Remote Management Console to launch a virtual KVM of the Access Appliance shell menu as if you were using a keyboard and mouse that are connected directly to the appliance.</p> <p><b>Note:</b> You can only access the Veritas Remote Management Console if you have provisioned network access to the IPMI port on the appliance nodes (which is normally done as part of the hardware installation process).</p> <p>See <a href="#">“Configuring the IPMI port on an appliance node”</a> on page 46.</p> |
| SSH                                                      | <p>You can use SSH for initial configuration if you have provisioned network access to the eth0 port on the appliance nodes.</p> <p>See <a href="#">“About NIC1 (eth0) port usage on the appliance nodes”</a> on page 40.</p>                                                                                                                                                                                                                                                                                                           |
| Physical keyboard and monitor connected to the appliance | <p>You can physically connect a standard VGA monitor and USB keyboard to the appliance node. If the appliance is powered on, the monitor displays the logon prompt for the Access Appliance shell menu.</p>                                                                                                                                                                                                                                                                                                                             |

## Connectivity during initial configuration

If you configure the appliance from a remote computer, you must take precautions to avoid loss of connectivity. Any loss of connectivity during initial configuration results in failure.

Before you log onto the Access Appliance shell menu, ensure that your computer is set up to avoid the following:

- Conditions that cause the computer to go to sleep
- Conditions that cause the computer to turn off or to lose power
- Conditions that cause the computer to lose its network connection

See [“Network and firewall requirements”](#) on page 18.

# About obtaining IP addresses for Veritas Access

The Veritas Access initial configuration process requires that you configure several IP addresses for the two appliance nodes.

You can configure a pure IPv4 or an IPv6 network, or a mixed mode network with both IPv4 and IPv6 addresses.

**Table 2-2**

| eth1 | eth2 and eth3 | eth4 and eth5 | Console IP |
|------|---------------|---------------|------------|
| IPv4 | IPv4          | IPv4          | IPv4       |
| IPv4 | IPv4          | IPv6          | IPv4       |
| IPv6 | IPv4          | IPv6          | IPv6       |
| IPv6 | IPv4          | IPv4          | IPv6       |

You need to obtain a range of physical IP addresses, a range of virtual IP addresses, and a netmask for the chosen public network from the network administrator in charge of the facility where the appliance is located. The range of IP addresses need not be contiguous as long as the IP addresses are in the same data network. All IP addresses (both physical and virtual) must be part of the same subnet and use the same netmask as the node's access IP.

By design, the appliance does not support the use of the localhost (127.0.0.1) IP address during configuration.

---

**Note:** Netmask is used for IPv4 addresses. Prefix is used for IPv6 addresses. Accepted ranges for prefixes are 0-128 (integers) for IPv6 addresses.

---

The information you obtain from the network administrator is used to configure the following:

- Physical IP addresses
- Virtual IP addresses
- Console IP address
- IP address for the default gateway
- Netmask for the data network
- Details for the private network, such as starting IP address and the netmask for the private IP address
- (Optional) IP address for the Domain Name System (DNS) server
- DNS domain name
- NTP server

## IP address requirements

**Table 2-3** Required IP addresses

| Number of IPs                    | Item                                                                                                                                                          |
|----------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 4                                | Physical IP addresses for public network access over eth4 and eth5                                                                                            |
| 0 to 8 (Optional)                | Virtual IP addresses for public network access over eth4 and eth5                                                                                             |
| 1                                | IP address for the management console                                                                                                                         |
| Total =5 (excluding virtual IPs) | <b>Note:</b> You need four additional physical IP addresses for appliance management.<br>See <a href="#">“Initial configuration requirements”</a> on page 13. |

### To request and specify IP addresses

- 1 Request the public IP addresses that you need from your Network Administrator.
- 2 For example, if the Network Administrator provides you with IP addresses 10.209.105.120 through 10.209.105.123 and 10.209.105.127 through 10.209.105.131, you can allocate the resources in the following manner:

```
Start of Physical IP address: 10.209.105.120
Start of Virtual IP address: 10.209.105.127
Management Console IP:10.209.105.131
```

This entry gives you four physical IP addresses (10.209.105.120 to 10.209.105.123), four virtual IP addresses (10.209.105.127 to 10.209.105.130), and one IP address for the Operations Manager (10.209.105.131).

10.209.105.120 and 10.209.105.121 are assigned to pubeth0 and pubeth1 as physical IP addresses on the first node.

10.209.105.122 and 10.209.105.123 are assigned to pubeth0 and pubeth1 as physical IP addresses on the second node.

10.209.105.127 to 10.209.105.130 are assigned to pubeth0 and pubeth1 as virtual IP addresses on the two nodes.

For more details about Veritas Access network requirements, refer to the *Veritas Access Installation Guide*.

See [“Where to find the documentation”](#) on page 11.

See [“Network and firewall requirements”](#) on page 18.

## IP address requirements for network bonding

You can configure network bonding to group multiple network interfaces into a single logical interface. The bonded network interface increases data throughput and provides redundancy.

When you configure network bonding for public network access, bond0 is created, which groups eth4 (pubeth0) and eth5 (pubeth1) into a single logical network interface.

Use the following guidelines when you assign an IP address for the bonded network interface:

- Allocate either IPv4 public and virtual IP addresses or IPv6 public and virtual IP addresses, but not both.
- Reserve a minimum of two public IP addresses for public network access. The IP addresses need not be contiguous.
- Reserve a minimum of two virtual IP addresses for public network access. The IP addresses need not be contiguous.
- Reserve one virtual IP address for the Remote Management Console.

# Network and firewall requirements

## Appliance ports

In addition to the ports that are used by the Veritas Access software, the appliance also provides for both in-band and out-of-band management. The out-of-band management is through a separate network connection, the Remote Management Module (RMM), and the Intelligent Platform Management Interface (IPMI). Open these ports through the firewall as appropriate to allow access to the management services from a remote laptop or KVM (keyboard, video monitor, mouse).

[Table 2-4](#) lists the ports open for inbound communication to the appliance.

**Table 2-4** Inbound ports

| Port | Service | Description                         |
|------|---------|-------------------------------------|
| 22   | ssh     | In-band management CLI              |
| 443  | HTTPS   | In-band management GUI              |
| 5900 | KVM     | CLI access, ISO & CDROM redirection |

**Table 2-4** Inbound ports (*continued*)

| Port  | Service       | Description                        |
|-------|---------------|------------------------------------|
| 623   | KVM           | (optional, used if open)           |
| 2049  | HTTPS         | NFS++                              |
| 445   | CIFS<br>SAMBA | CIFS (for the Log/Install shares)  |
| 10082 | spoold        | Veritas Data Deduplication engine  |
| 10102 | spad          | Veritas Data Deduplication manager |

\* Veritas Remote Management – Remote Console

++ Once the NFS service is shut down, the vulnerability scanners do not pick up these ports as threats.

[Table 2-5](#) lists the ports outbound from the appliance to allow alerts and notifications to the indicated servers.

**Table 2-5** Outbound ports

| Port  | Service | Description                                                     |
|-------|---------|-----------------------------------------------------------------|
| 443   | HTTPS   | Call Home notifications to Veritas<br>Download SDCS certificate |
| 162** | SNMP    | Traps sent by SNMP agents                                       |
| 22    | SFTP    | Log uploads to Veritas                                          |
| 25    | SMTP    | Email alerts                                                    |
| 389   | LDAP    |                                                                 |
| 636   | LDAPS   |                                                                 |
| 514   | rsyslog | Log forwarding                                                  |
| 10082 | spoold  | Veritas Data Deduplication engine                               |
| 10102 | spad    | Veritas Data Deduplication manager                              |

\*\* This port number can be changed within the appliance configuration to match the remote server.

Table 2-6 lists the out of band management ports on the appliance.

**Table 2-6** Out of band management ports

| 80   | HTTP  | Out-of-band management (ISM+ or RM*) |
|------|-------|--------------------------------------|
| 443  | HTTP  | Out-of-band management (ISM+ or RM*) |
| 5900 | KVM   | CLI access, ISO & CDROM redirection  |
| 623  | KVM   | (optional, used if open)             |
| 7578 | RMM   | CLI access                           |
| 5120 | RMM   | ISO & CD-ROM redirection             |
| 5123 | RMM   | Floppy redirection                   |
| 7582 | RMM   | KVM                                  |
| 5124 | HTTPS | CDROM                                |
| 5127 |       | USB or floppy                        |
| 2049 | HTTPS | NFS ++                               |
| 445  |       | CIFS (for the Log/Install shares)    |

+ NetBackup Integrated storage manager

\* Veritas Remote Management – Remote Console

++ Once the NFS service is shut down, the vulnerability scanners do not pick up these ports as threats.

---

**Note:** Ports 7578, 5120, and 5123 are for the unencrypted mode. Ports 7582, 5124, and 5127 are for the encrypted mode.

---

## Veritas Access ports

Table 2-7 displays the default ports that Access uses to transfer information.

**Table 2-7** Default Veritas Access ports

| Port          | Protocol or Service | Purpose                                                                                                             | Impact if blocked                                                                                               |
|---------------|---------------------|---------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|
| 21            | FTP                 | Port where the FTP server listens for connections.<br><br><b>Note:</b> Users can configure another port if desired. | FTP features are blocked.                                                                                       |
| 22            | SSH                 | Secure access to the Access server                                                                                  | Access is not accessible.                                                                                       |
| 25            | SMTP                | Sending SMTP messages.                                                                                              | The SMTP messages that are sent from Access are blocked.                                                        |
| 53            | DNS queries         | Communication with the DNS server                                                                                   | Domain name mapping fails.                                                                                      |
| 111           | rpcbind             | RPC portmapper services                                                                                             | RPC services fail.                                                                                              |
| 123           | NTP                 | Communication with the NTP server                                                                                   | Server clocks are not synchronized across the cluster.<br>NTP-reliant features (such as DAR) are not available. |
| 139           | CIFS                | CIFS client to server communication                                                                                 | CIFS clients cannot access the Access cluster                                                                   |
| 161           | SNMP                | Sending SNMP alerts                                                                                                 | SNMP alerts cannot be broadcast.                                                                                |
| 445           | CIFS                | CIFS client to server communication                                                                                 | CIFS clients cannot access the Access cluster.                                                                  |
| 514           | syslog              | Logging program messages                                                                                            | Syslog messages are not recorded.                                                                               |
| 756, 757, 755 | statd               | NFS statd port                                                                                                      | NFS v3 protocol cannot function correctly.                                                                      |

**Table 2-7** Default Veritas Access ports (*continued*)

| Port       | Protocol or Service  | Purpose                                           | Impact if blocked                                                             |
|------------|----------------------|---------------------------------------------------|-------------------------------------------------------------------------------|
| 2049       | NFS                  | NFS client to server communication                | NFS clients cannot access the Access cluster.                                 |
| 3172, 3173 | ServerView           | ServerView port                                   | ServerView cannot work.                                                       |
| 3260       | iSCSI                | SCSI target and initiator communication           | Initiator cannot communicate with the target.                                 |
| 4001       | mountd               | NFS mount protocol                                | NFS clients cannot mount file systems in the Access cluster.                  |
| 4045       | lockd                | Processes the lock requests                       | File locking services are not available.                                      |
| 5634       | HTTPS                | Management Server connectivity                    | Web GUI may not be accessible.                                                |
| 56987      | Replication          | File synchronization, Access replication          | Access replication daemon is blocked. Replication cannot work.                |
| 8088       | REST server          | REST client to server communication               | REST client cannot access REST API of Access.                                 |
| 8143       | S3                   | Data port for Veritas Access S3 server            | User will not be able to use Veritas Access object server.                    |
| 8144       | ObjectAccess service | Administration port for Veritas Access S3 server. | User cannot create access or secret keys for using Objectaccess service.      |
| 11211      | Memcached port       | CLISH framework                                   | CLISH cannot function correctly, and cluster configuration may get corrupted. |

**Table 2-7** Default Veritas Access ports (*continued*)

| Port        | Protocol or Service | Purpose                   | Impact if blocked                           |
|-------------|---------------------|---------------------------|---------------------------------------------|
| 30000:40000 | FTP                 | FTP passive port          | FTP passive mode fails.                     |
| 14161       | HTTPS               | Access Veritas Access GUI | User is unable to access Veritas Access GUI |
| 51001       | UDP                 | LLT over RDMA             | LLT is not working.                         |
| 51002       | UDP                 | LLT over RDMA             | LLT is not working.                         |

## NetBackup ports

NetBackup uses TCP/IP connections to communicate between one or more TCP/IP ports. Depending on the type of operation and configuration on the environment, different ports are required to enable the connections. NetBackup has different requirements for operations such as backup, restore, and administration.

[Table 2-8](#) shows some of the most-common TCP and UDP ports that NetBackup uses to transfer information. For more information, see the *Veritas NetBackup Security and Encryption Guide*.

**Table 2-8** Default NetBackup TCP and UDP ports

| Port Range                       | Protocol |
|----------------------------------|----------|
| 1556                             | TCP, UDP |
| 13701-13702, 13705-13706         | TCP      |
| 13711, 13713, 13715-13717, 13719 | TCP      |
| 13720-13722                      | TCP, UDP |
| 13723                            | TCP      |
| 13724                            | TCP, UDP |
| 13782-13783                      | TCP, UDP |
| 13785                            | TCP      |

## CIFS protocols and firewall ports

For the CIFS service to work properly in an Active Directory (AD) domain environment, the following protocols and firewall ports need be allowed or opened

to enable the CIFS server to communicate smoothly with Active Directory Domain Controllers and Windows/CIFS clients.

Internet Control Message Protocol (ICMP) protocol must be allowed through the firewall from the CIFS server to the domain controllers. Enable "Allow incoming echo request" is required for running the CIFS service.

[Table 2-9](#) lists additional CIFS ports and protocols.

**Table 2-9** Additional CIFS ports and protocols

| Port | Protocol | Purpose                                                       |
|------|----------|---------------------------------------------------------------|
| 53   | TCP, UDP | DNS                                                           |
| 88   | TCP, UDP | Kerberos                                                      |
| 139  | TCP      | DFSN, NetBIOS Session Service, NetLog                         |
| 445  | TCP, UDP | SMB, CIFS, SMB2, DFSN, LSARPC, NbtSS, NetLogonR, SamR, SrvSvc |
| 464  | TCP, UDP | Kerberos change or set a password                             |
| 3268 | TCP      | LDAP GC                                                       |
| 4379 | TCP      | CTDB in CIFS                                                  |

[Table 2-10](#) lists the ports that are required for LDAP with SSL.

**Table 2-10** LDAP with SSL ports

| Port | Protocol | Purpose     |
|------|----------|-------------|
| 636  | TCP      | LDAP SSL    |
| 3269 | TCP      | LDAP GC SSL |

# Configuring the appliance for the first time

This chapter includes the following topics:

- [How to configure the Access Appliance for the first time](#)

## How to configure the Access Appliance for the first time

When you configure the Access cluster, you can configure a separate management network and a single separate data network if the management NIC and the public NICs are in different subnets. If you choose to configure a separate management and data network, ensure that you specify a console IP, which is in the management network IP range. After the initial cluster configuration is complete, you can configure additional data networks.

The Veritas Access Appliance initial configuration process is broken into two phases. The first phase requires that you perform each configuration step on each individual node. You should have two terminal windows open during the first phase, each logged into one of the nodes.

During the second phase of the initial configuration, you should only perform the steps on one of the nodes. When you start the second phase of the initial configuration, close one of the terminal windows and continue doing the steps on only one of the nodes. When you initiate the cluster configuration, the settings that you configured on the current node are copied over to the second node in a one-time synchronization event.

---

**Note:** Steps that are marked as *(Recommended)* or *(Optional)* are not required to complete the initial setup of the appliance.

---

**Table 3-1** Before you configure the Access Appliance for the first time

| Step   | Task                                                                                                                                                                    |
|--------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Step 1 | <p>Confirm that the appliance hardware is installed correctly and powered on.</p> <p>Refer to the <i>Veritas Access 3340 Appliance Hardware Installation Guide</i>.</p> |
| Step 2 | <p>Review the appliance initial configuration requirements.</p> <p>See <a href="#">“Initial configuration requirements”</a> on page 13.</p>                             |

## First phase

For the first phase, you need to perform each step on each individual node. You should have two terminal windows open, each logged into one of the nodes.

**Table 3-2** First phase of the initial configuration

| Step   | Task                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|--------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Step 3 | <p>Log onto the Access Appliance shell menu on both nodes individually.</p> <p>It is helpful to have the Access Appliance shell menu of both nodes available side by side.</p> <p>New appliances ship with the following default login credentials:</p> <ul style="list-style-type: none"> <li>User name: <b>admin</b></li> <li>Password: <b>P@ssw0rd</b> (where 0 is a zero)</li> </ul> <p>Veritas recommends that you access the shell menu using the Veritas Remote Management Console over the appliance IPMI port.</p> <p>See <a href="#">“Configuring the IPMI port on an appliance node”</a> on page 46.</p> |
| Step 4 | <p>Run the hardware self-test on each node.</p> <p>See <a href="#">“Testing the appliance hardware”</a> on page 57.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Step 5 | <p>Check the status of each node.</p> <p>From the <code>Main_Menu &gt; Appliance</code> view, type the following command:</p> <pre>Status</pre> <p>The appliance model, software version numbers, and node status are displayed. Both nodes should display the same software versions and the following node status:</p> <pre>Node Status: Factory installed state</pre>                                                                                                                                                                                                                                            |

**Table 3-2** First phase of the initial configuration (*continued*)

| Step    | Task                                                                                                                                                                                                                                                                                        |
|---------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Step 6  | <p>Test the appliance software components.</p> <p>From the <code>Main_Menu &gt;Support</code> view, run the <code>Test Software</code> command. Ensure that the self test result displays <b>PASS</b>.</p>                                                                                  |
| Step 7  | <p>Perform a storage scan on each appliance node (one at a time) to configure the storage shelves.</p> <p><b>Warning:</b> Do not start the storage scan on the second node until the first has finished.</p> <p>See <a href="#">“Scanning the storage on the appliance”</a> on page 36.</p> |
| Step 8  | <p>Configure eth1 on both nodes.</p> <p>See <a href="#">“Configuring network address settings on the appliance nodes”</a> on page 38.</p>                                                                                                                                                   |
| Step 9  | <p>Configure DNS or host name mapping on both nodes.</p> <p>See <a href="#">“Configuring DNS settings on the appliance”</a> on page 42.</p>                                                                                                                                                 |
| Step 10 | <p>Configure the host name on both nodes.</p> <p>See <a href="#">“Configuring host name on the appliance”</a> on page 44.</p>                                                                                                                                                               |

## Second phase

When you start the second phase of the initial configuration, close one of the terminal windows and continue doing the steps on only one of the nodes. When you initiate the cluster configuration, the settings that you configured on the current node are copied over to the second node in a one-time synchronization event.

**Table 3-3** Second phase of the initial configuration

| Step                     | Task                                                                                                                                                                                                                                                         |
|--------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Step 11<br>(Recommended) | <p>Set the date and time.</p> <p>See <a href="#">“Setting the date and time on the appliance”</a> on page 49.</p>                                                                                                                                            |
| Step 12<br>(Recommended) | <p>Configure the appliance to use a proxy server for AutoSupport and software updates.</p> <p>See <a href="#">“Setting up AutoSupport on the appliance”</a> on page 52.</p> <p>See <a href="#">“Using a proxy server with the appliance”</a> on page 53.</p> |

**Table 3-3** Second phase of the initial configuration (*continued*)

| Step                     | Task                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|--------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Step 13<br>(Recommended) | <p>Configure the appliance to send notifications and alerts.</p> <p>See <a href="#">“Setting up email notifications on the appliance”</a> on page 54.</p> <p>See <a href="#">“Setting up SNMP notifications on the appliance”</a> on page 56.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Step 14                  | <p>Perform the cluster configuration.</p> <p><b>Note:</b> During the cluster configuration, the settings that you configured on the current node are copied over to the second node in a one-time synchronization event. That means any settings you configure in the Access Appliance shell menu after the cluster configuration must be done on each node individually. The only exceptions are SMTP/SNMP and proxy server settings - these settings can sync across the nodes even after the cluster configuration.</p> <p>For increased security, forced password changes are enforced during the initial cluster configuration to ensure known default passwords do not exist on the system. You must change the default passwords for the admin, maintenance, master, and IPMI user accounts. The GRUB and root passwords are set to the maintenance account password.</p> |
| Step 15 (Optional)       | <p>Log in to the Access web interface (UI) as an <code>admin</code> user to configure storage. When you log in to the UI for the first time, you have the option to configure storage for long-term retention of data or skip directly to the <b>Dashboard</b>.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |

See [“Where to find the documentation”](#) on page 11.

## Configuring the Access cluster on the appliance

This procedure configures the Veritas Access cluster on the appliance. This procedure is only performed during the initial configuration of the appliance. Ensure that you complete all of the other necessary steps in the initial configuration process before you configure the cluster.

See [“How to configure the Access Appliance for the first time”](#) on page 25.

### To configure the Veritas Access cluster on the appliance

- 1 Log on to the Access Appliance shell menu of one of the appliance nodes.
- 2 From the `Main_Menu > Manage > Cluster` view, type the following command to start the cluster configuration wizard:

```
Configure
```

- 3 Type **yes** to continue.
- 4 Enter a name for the cluster.  
  
Cluster names should be DNS-compatible. DNS-compliant cluster names should conform to the following naming conventions:
  - Must be at least three and no more than 63 characters long.
  - Allowed characters in a cluster name are lowercase letters, numbers, and hyphens 'a-z, 0-9, -'. Any other character is invalid.
  - Must start with a lowercase letter and must not start with a hyphen ('-') or number.
  - Must end with a lowercase letter or a number.
  - Should not be an IP address.
- 5 Enter the eth1 IP addresses for each node, separated by a space.
- 6 Enter the Maintenance user password for appliance nodes.
- 7 Specify whether you want to configure network bonding for the public network interfaces eth4 and eth5. To configure network bonding, type **yes** and continue to step 8; else type **no** and go to step 9.

---

**Note:** Network bonding can be configured only when you configure the cluster.

---

- 8 If you typed **yes** in step 7, complete the following steps and go to step 12.
  - Specify the mode for the network bonding.
  - If you select mode 3 (balance-xor) or 5 (802.3ad), specify the transmit hash policy to use.
  - Enter the starting IP address from the range of public IP addresses that you have reserved. At a minimum, you need to reserve two continuous public IP addresses.
  - Enter the starting virtual IP address from the range of virtual IP addresses that you have reserved. At a minimum, you need to reserve two continuous virtual IP addresses.

See [“About obtaining IP addresses for Veritas Access”](#) on page 15.

- 9** Enter the starting public IP address or four individual public IP addresses for the data network. You can specify IPv4 or IPv6 addresses. The addresses need not be contiguous. An IPv4 range is supported.

For example, if you type `10.182.12.89`, the appliance will use `10.182.12.89-92` for public IP addresses.

See [“About obtaining IP addresses for Veritas Access”](#) on page 15.

- 10** Enter the number of virtual IP addresses to assign to each network interface in the data network.
- 11** Enter the starting virtual IP address or individual virtual IP addresses separated by a space or a comma. You can specify IPv4 or IPv6 addresses. The addresses need not be contiguous. An IPv4 range is supported.
- 12** Enter the netmask for the data network IP addresses.
- 13** Enter the data network IP address.
- 14** Enter the console virtual IP address.
- 15** Specify whether you want to configure a DNS server.

If you opted to configure a DNS server, enter the DNS server IP address.

---

**Note:** This is an optional step, and only required if the DNS server was not configured earlier, or you had configured the appliance node host name, or you want to change the previous DNS configuration. Ensure that the configured DNS server can resolve the `eth1` IP address to a valid node host name as this is required for AutoSupport CallHome to work correctly.

---

- 16** Enter the DNS server domain name
- 17** Specify whether you want to configure the NTP server. You can choose to configure the NTP server after the cluster is configured.
- 18** Enter the starting private IP address.

The private network can be any IPv4 address that does not conflict with the provided management or data network ranges.

---

**Note:** The base network IP address is calculated by using the netmask that is specified for the private network, and the IP addresses are assigned starting from this base IP address. The first IP address is reserved for the NLM (Network Lock Manager) service and successive IP addresses are assigned to the network interfaces.

---

**19** Enter the netmask for the private IP address.

The netmask is used to customize the private IP range. The netmask must be 255.252.0.0 or greater.

**20** Review the configuration summary and type **yes** to continue and begin the configuration.

If you have configured network bonding, bond0 is created for the public network and the message **Public network connection provided by bond0 with subordinate network interfaces** is displayed.

The configuration process can take around 40 minutes to complete. During the configuration, disk-based fencing is configured. You cannot change the fencing configuration.

The URL to access the Access web interface is displayed during the configuration.

**21** Change the known default password of the admin, maintenance, master, and IPMI (if the sysadmin account uses the default password) user accounts.

Veritas enforces changing the known default passwords during the initial configuration to ensure that the default passwords do not remain active on the node.

Ensure that the following password requirements are met:

- The password cannot reverse the entire user name.
- The password must contain at least eight characters.
- The password must contain at least one numeric character (0-9).
- The password must contain at least one lowercase character (a-z).
- The password must contain at least one uppercase character (A-Z).
- The password must contain at least one special character (~!@#\$\$%^&).

---

**Note:** The Maintenance user password must be the same on each node. If the password expires, log in to the Access web interface with the maintenance account to change the password.

---

**22** After the cluster is configured, you are prompted to reboot the cluster to bring up the Access services. Type **yes**.

---

**Note:** If you choose to reboot the cluster later, you can access the cluster but all the functionality might not be supported till all the services are up.

---

After the configuration is complete, you can log into all of the user interfaces on the appliance.

**Table 3-4** Appliance user interface addresses

| Interface                              | IP address                           |
|----------------------------------------|--------------------------------------|
| Access Appliance shell menu for node 1 | Node 1 eth1 IP over SSH              |
| Access Appliance shell menu for node 2 | Node 2 eth1 IP over SSH              |
| Access shell menu                      | Console IP over SSH                  |
| Access GUI                             | <code>http://consoleIP:14161/</code> |

See [“About the Access Appliance administration interfaces”](#) on page 7.

# Getting started with the Veritas Access GUI

This chapter includes the following topics:

- [Accessing the Veritas Access web interface](#)

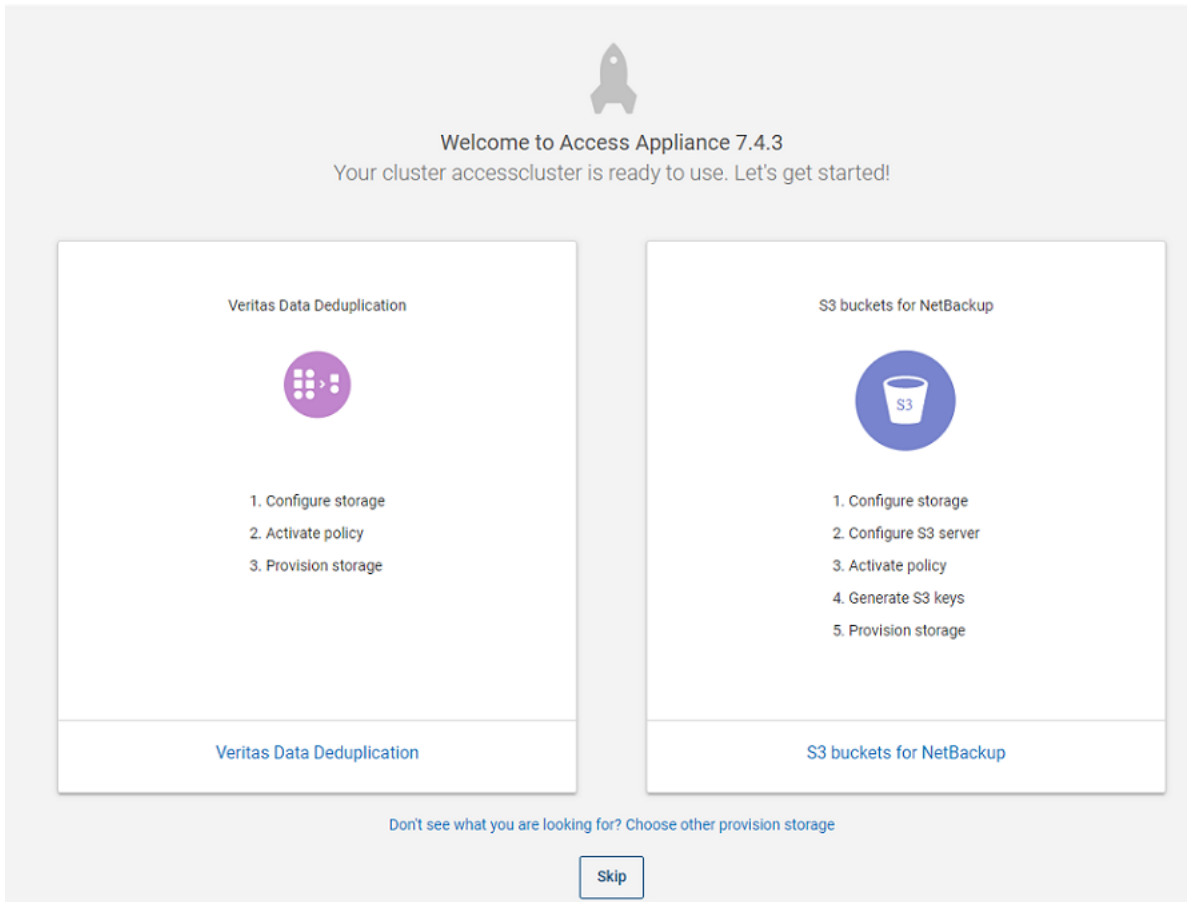
## Accessing the Veritas Access web interface

You can access the Veritas Access web interface (UI) at `http://console-ip:14161` where *console-ip* is the management console IP address where the web interface is hosted. The URL to access the UI is displayed during the initial configuration.

The URL to access the UI is also displayed when you log in to the Veritas Access command-line interface using the `ssh admin@consoleIP` command.

You can use the UI to configure storage and manage your Veritas Access environment.

When you log in to the Veritas Access UI for the first time after the cluster is configured, the following screen is displayed:



You have the option to provision storage or go directly to the **Dashboard**. You can provision storage for Veritas Data Deduplication, for S3 buckets for NetBackup, or you can click the link to view more options for provisioning storage.

If you want provision storage later and instead go to the **Dashboard**, click **Skip**. The **Dashboard** provides an overview of the cluster configuration and its components and services. From the **Dashboard** you have multiple options to provision storage:

- At the top of the screen, click **Provision** where notification about storage not provisioned is displayed.
- In the **Provisioned Storage** area, click **Provision**.
- At the top of the page, click the **Provision storage** icon.

# Storage management

This chapter includes the following topics:

- [About the appliance storage](#)
- [Viewing the storage on the appliance](#)
- [Scanning the storage on the appliance](#)

## About the appliance storage

The Veritas Access 3340 Appliance must be connected to one Primary Storage Shelf. The storage space can be expanded by using up to three Expansion Storage Shelves. After you have physically connected the storage shelves, use the Access Appliance shell menu to discover and refresh the storage devices information. All the appliance nodes share the external storage that is attached to the appliance.

---

**Note:** The Veritas Access 3340 compute nodes do not have internal disk space available for Access storage. Only the space available on the Primary Storage Shelf and Expansion Storage Shelves can be used for Access data.

---

The physical disk storage in the Primary Storage Shelf contains five Data volumes, five Fencing volumes, and one Configuration volume.

The physical disk storage in the Expansion Storage Shelf contains five Data volumes.

The Data, Fencing, and Configuration volumes are created when you scan the storage that is attached to the appliance. The Access software only uses the Data volumes to provision storage.

See [“Scanning the storage on the appliance”](#) on page 36.

See [“Viewing the storage on the appliance”](#) on page 36.

# Viewing the storage on the appliance

After you scan the appliance storage, you can use the `Manage > Storage > Show Disk` command to view storage details.

## To view appliance storage information

- 1 Log on to the Access Appliance shell menu on an appliance node.
- 2 Go to the `Manage > Storage` view.
- 3 Run the `Show Disk` command.

The disks that are listed by the `Show` command are not the physical disks themselves. Rather, they are storage volumes that are made up of specific physical disks in the storage shelf.

**Table 5-1** Disk (volume) types

| Type          | Description                                                                                                                                                        |
|---------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| System        | The onboard storage that is occupied by the appliance operating system, logs etc. This disk is located in the compute node, and not in the storage shelf.          |
| Configuration | This volume stores the configuration information. The disk is always located in the Primary Storage Shelf.                                                         |
| Data          | The Access software uses the Data volumes to provision storage. There are five data volumes in the Primary Storage Shelf or each of the Expansion Storage Shelves. |
| Fencing       | There are five Fencing volumes in the Primary Storage Shelf. The Fencing volumes do not exist in the Expansion Storage Shelves.                                    |
| Unknown       | This category appears when the appliance cannot determine the disk type, such as when the disk is not accessible.                                                  |

See [“Scanning the storage on the appliance”](#) on page 36.

See [“About the appliance storage”](#) on page 35.

# Scanning the storage on the appliance

Use this command to scan the storage from each node (one at a time) for the appliance.

---

**Warning:** Do not start the storage scan on the second node until the first has finished.

---

See [“How to configure the Access Appliance for the first time”](#) on page 25.

---

**Note:** If the appliance has been re-imaged, you must perform a storage reset before you can perform this procedure.

---

### To scan the appliance storage

- 1 Log on to the Access Appliance shell menu of one of the appliance nodes.
- 2 From the `Main_Menu > Manage > Storage` view, type the following command to scan the storage:

```
Scan
```

Wait for the `Scan` operation to complete on the current node.

- 3 Repeat this procedure on the other node.

See [“Viewing the storage on the appliance”](#) on page 36.

# Network connection management

This chapter includes the following topics:

- [Configuring network address settings on the appliance nodes](#)
- [Configuring static routes on the appliance](#)
- [Configuring DNS settings on the appliance](#)
- [Configuring host name on the appliance](#)
- [About the maximum transmission unit size on the appliance](#)
- [About the Veritas Remote Management Console](#)
- [Setting the date and time on the appliance](#)

## Configuring network address settings on the appliance nodes

You can configure the network settings for eth0 and eth1 of an appliance node.

---

**Note:** Review IPv4-IPv6 support information before you begin.

See [“About IPv4-IPv6-based network support on the Access Appliance”](#) on page 41.

---

### To configure the appliance node to communicate with one network

- 1 Log on to the Access Appliance shell menu on the desired node.
- 2 From the `Main_Menu > Network` view, type the following command to verify which network ports and bonds are plugged and available for configuration:

```
Show Status
```

- 3 Type the following command to configure the appliance to connect to a single network:

```
Configure <IPAddress> <Netmask> <GatewayIPAddress>  
<InterfaceNames>
```

- **<IPAddress>** - The new IP address that you want to assign to the network interface.
- **<Netmask>** - The subnet mask (IPv4) or prefix length (IPv6).
- **<GatewayIPAddress>** - The default gateway for the appliance node.
- **<InterfaceNames>** - The network port that you want to assign the configuration to, such as `eth1`.

For example:

```
Configure 10.182.20.255 255.255.224.0 10.182.1.1 eth1
```

---

**Note:** You should not use both IPv4 and IPv6 addresses in the same command, such as the following:

```
Configure 9ffe::9 255.255.255.0 1.1.1.1
```

---

### To configure the appliance node to communicate with more than one network

- 1 Log on to the Access Appliance shell menu on the current node.
- 2 From the `Main_Menu > Network` view, type the following command to verify which network ports are available for configuration:

```
Show Status
```

- 3 Type the following command to configure an IPv4 address for the network interface:

Type the following command, depending on whether you want to configure an IPv4 or an IPv6 address for the network interface:

```
IPv4 <IPAddress> <NetMask> <InterfaceNames>
```

```
IPv6 <IPAddress> <Prefix> <InterfaceNames>
```

- *<IPAddress>* - The new IPv4 or IPv6 address that you want to assign to the network interface.
- *<Netmask>* and *<Prefix>* - The subnet mask (IPv4) or prefix length (IPv6).
- *<InterfaceName>* - The network interface that you want to assign the configuration to, such as `eth1`.

For example:

```
Configure 9ffe::46 64 9ffe::49 eth1
```

- 4 (Optional) If you are configuring the appliance for the first time, you need to configure a default gateway for the appliance. You can then specify a gateway for each specific network configuration, if desired.

Type the following command:

```
Gateway Add <GatewayIPAddress> [TargetNetworkIPAddress] [Netmask]
[InterfaceName]
```

- *<GatewayIPAddress>* - The IP address leading to the remote network (generally a gateway or router).
- *[TargetNetworkIPAddress]* - The IP address of the destination network or host.
- *[Netmask]* - The subnet mask (IPv4) or prefix length (IPv6) that corresponds to the address that you specified for *[TargetNetworkIPAddress]*.
- *[InterfaceName]* - The name of the network interface that you want the traffic to exit from.

For example:

```
Gateway Add 192.168.1.1 10.10.0.0 255.255.248.0 eth1
```

See [“Configuring network address settings on the appliance nodes”](#) on page 38.

See [“About NIC1 \(eth0\) port usage on the appliance nodes”](#) on page 40.

See [“About the maximum transmission unit size on the appliance”](#) on page 44.

## About NIC1 (eth0) port usage on the appliance nodes

By default, NIC1 (eth0) is set to IP address 192.168.229.233. This private network address is reserved to provide a direct connection from a laptop to perform the initial configuration. NIC1 (eth0) is typically not connected to your network environment.

If after initial configuration you want to repurpose NIC1 (eth0), you can change the IP address using the `Network > IPv4` or `Network > IPv6` commands.

---

**Note:** If another appliance network interface is set to the 192.168.x.x IP address range, you must change the default IP address of NIC1 (eth0) to a different IP address range.

---

See [“Configuring network address settings on the appliance nodes”](#) on page 38.

## About IPv4-IPv6-based network support on the Access Appliance

---

**Note:** This topic only applies to eth0 and eth1 of the appliance nodes. These ports are used for appliance management and not for the Veritas Access software.

---

You can assign either an IPv4 or an IPv6 address to the eth0 and eth1 interface.

Consider the following points for IPv6 addresses:

- You can configure a pure IPv6 network for the appliance. An IPv6 address can be configured for the appliance node management interface (eth1). However, Call Home is not supported in a pure IPv6 network configuration.
- Only global addresses can be used, not addresses with link-local or node-local scope. Global-scope and unique-local addresses are both treated as global addresses by the host.  
Global-scope IP addresses refer to the addresses that are globally routable. Unique-local addresses are treated as global.
- You cannot use both an IPv4 and an IPv6 address in the same command. For example, you cannot use `Configure 9ffe::9 255.255.255.0 1.1.1.1`. You should use `Configure 9ffe::46 64 9ffe::49`.
- Embedding the IPv4 address within an IPv6 address is not supported. For example, you cannot use an address like `9ffe::10.23.1.5`.
- You can enter only one IPv6 address for a network interface card (NIC).
- Network File System (NFS) or Common Internet File System (CIFS) protocols are supported over an IPv4 network on the appliance.
- The `Main_Menu > Network > Hosts` command supports multiple IPv6 addresses to be assigned to the same host name having one network interface card (NIC). However, only one IPv4 address can be assigned to a specific host name having one NIC using this command.

- You can add an IPv6 address of a network interface without specifying a gateway address.

See “[Configuring network address settings on the appliance nodes](#)” on page 38.

## Configuring static routes on the appliance

You can configure static routes on an appliance node to communicate with remote networks or hosts if the default route is not suitable. You can also use static routes to filter traffic to specific network interfaces, or to create a backup routing configuration in case the default gateway fails.

For more information about static routes, refer to the following documentation:

[https://access.redhat.com/documentation/en-US/Red\\_Hat\\_Enterprise\\_Linux/6/html/Deployment\\_Guide/sec-Configuring\\_Static\\_Routes\\_in\\_ifcfg\\_files.html](https://access.redhat.com/documentation/en-US/Red_Hat_Enterprise_Linux/6/html/Deployment_Guide/sec-Configuring_Static_Routes_in_ifcfg_files.html)

### To add a static route

- 1 Log on to the Access Appliance shell menu on an appliance node.
- 2 From the `Main_Menu > Network` view, type the following command:

```
Gateway Add <GatewayIPAddress> [TargetNetworkIPAddress] [Netmask]  
[InterfaceName]
```

- `<GatewayIPAddress>` - The IP address leading to the remote network (generally a gateway or router).
- `[TargetNetworkIPAddress]` - The IP address of the destination network or host.
- `[Netmask]` - The subnet mask that corresponds to the address that you specified for `[TargetNetworkIPAddress]`.
- `[InterfaceName]` - The name of the network interface that you want the traffic to exit from.

For example:

```
Gateway Add 192.168.1.1 10.10.0.0 255.255.248.0 eth1
```

- 3 Repeat this procedure on the other node.

See “[Configuring network address settings on the appliance nodes](#)” on page 38.

## Configuring DNS settings on the appliance

Veritas strongly recommends that you configure DNS on the appliance node. The configured eth1 IP address must be resolved to a valid host name via the DNS

server lookup or the local hosts file. The DNS server is required to be configured for Call Home.

---

**Note:** Make sure that the network names of all appliances are DNS resolvable (FQDN and short name).

---



---

**Note:** Make sure that forward and reverse DNS lookups are configured properly in your environment. If a forward or a reverse DNS lookup returns multiple records, the initial configuration may fail. You can check the DNS configuration with the following commands for each node. Each command should return only one entry.

---

### To configure DNS settings

- 1 Log on to the Access Appliance shell menu on one of the appliance nodes.
- 2 From the `Main_Menu > Network` view, type the following command to add a DNS name server:

```
DNS Add NameServer <IPAddress>
```

Where *<IPAddress>* is the IP address of the name server. You can add multiple name servers.

- 3 Type the following command to add a DNS search domain:

```
DNS Add SearchDomain <DomainName>
```

Where *<DomainName>* is the target domain for searching. For example:

```
DNS Add SearchDomain mn.us.company.com
```

You can add multiple search domains.

- 4 Repeat this procedure on the other node.

### To manually add an IP address and host name mapping

- 1 Log on to the Access Appliance shell menu on one of the appliance nodes.
- 2 From the `Main_Menu > Network` view, type the following command to manually add a host name:

```
Hosts Add <IPAddress> <FQHN> <ShortName>
```

Where *<IPAddress>*, *<FQHN>*, and *<ShortName>* are the IP address, fully qualified host name, and the short host name of the host.

- 3 Repeat this procedure on the other node.

See [“About IPv4-IPv6-based network support on the Access Appliance”](#) on page 41.

# Configuring host name on the appliance

You must configure a host name for any appliance node. The naming convention for a host name is to use lowercase letters. The host name is applied to the appliance node and the cluster that connects with this node.

---

**Note:** Do not configure the same host name to two appliance nodes that connect to a same cluster.

---

## To configure the host name on your appliance node

- 1 Log on to the Access Appliance shell menu on one of the appliance nodes.
- 2 From the `Main_Menu > Network` view, type the following command to configure a host name:

```
Hostname Set <Name>
```

Where `<Name>` is the short host name or the fully qualified domain name (FQDN) of the appliance node.

# About the maximum transmission unit size on the appliance

The MTU property controls the maximum transmission unit size for an ethernet frame. The standard maximum transmission unit size for Ethernet is 1500 bytes (without headers). In supported environments, the MTU property can be set to larger values in excess of 9,000 bytes. Setting a larger frame size on an interface is commonly referred to as using jumbo frames. Jumbo frames help reduce fragmentation as data is sent over the network and in some cases, can also provide better throughput and reduced CPU usage. To take advantage of jumbo frames, the Ethernet cards, drivers, and switching must all support jumbo frames. Additionally, each server interface that is used to transfer data to the appliance must be configured for jumbo frames.

Veritas recommends that if you configure the MTU property of an interface to values larger than 1500 bytes, make sure that all systems that are connected to the appliance on the specific interface have the same maximum transmission unit size. Such systems include things as remote desktops. Also verify the network hardware, OS, and driver support on all systems before you configure the MTU property.

You can configure the MTU property of an appliance network interface using the `SetProperty` command from `Main > Network` view of the Access Appliance shell menu.

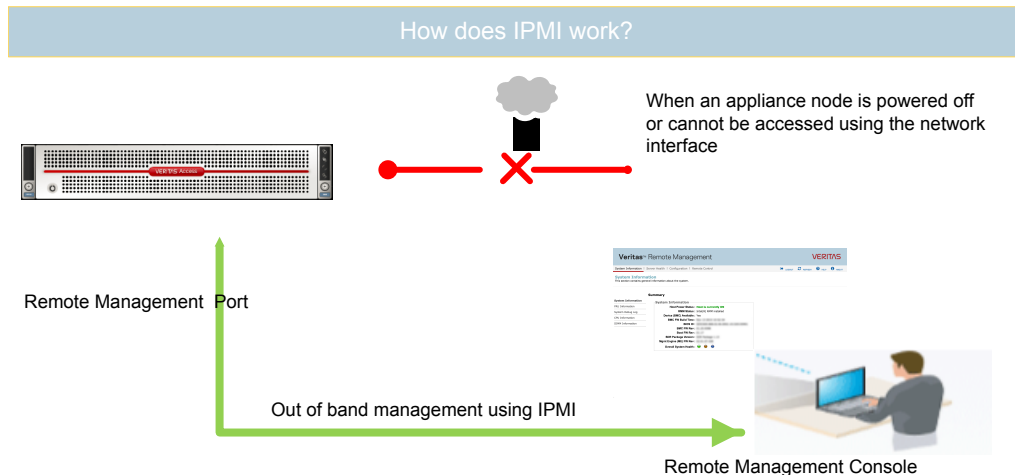
See [“Configuring network address settings on the appliance nodes”](#) on page 38.

## About the Veritas Remote Management Console

The Veritas Remote Management Console provides management and monitoring capabilities independently of the host system’s CPU, firmware, and operating system. This console is accessible through the Intelligent Platform Management Interface (IPMI) network port on the back of each appliance node. For the best support and initial configuration experience, Veritas recommends that you configure the IPMI port and make it accessible on your network.

The Veritas Remote Management Console is beneficial after an unexpected power outage shuts down the connected system. In case the appliance node is not accessible after the power is restored, you can use a PC to access the appliance node remotely by using a network connection to the hardware rather than to an operating system or login shell. The Veritas Remote Management Console enables you to control and monitor the appliance node even if it is powered off, unresponsive, or without any operating system.

**Figure 6-1** Diagram of how IPMI works



You can use the Veritas Remote Management Console for the following:

- Manage an appliance node that is turned off or unresponsive. Turn on, turn off, or restart the appliance node from a remote location.
- Provides out-of-band management and helps manage situations where local physical access to the appliance is not possible or preferred, like branch offices and remote data centers.

- Access the Access Appliance shell menu remotely when the appliance is not accessible using regular network interfaces.
- Reimage the appliance node using ISO redirection.
- Monitor appliance node hardware health from a remote location.
- Avoid messy cabling and hardware like keyboard, monitor, and mouse (KVM) solutions.

## Supported browsers

- Microsoft Edge
- Mozilla Firefox 46.x and newer
- Google Chrome 50.x and newer
- Apple Safari 9.x and newer

## Configuring the IPMI port on an appliance node

### To configure the IPMI port using the Access Appliance shell menu

- 1 To configure the IPMI locally, connect the following components to the appropriate ports on the rear panel of the appliance node:
  - A standard video cable between the VGA (Video Graphics Array) port and a computer monitor.
  - A USB keyboard to a USB port on the appliance node.

To configure the IPMI remotely over the network, use SSH to connect to the appliance node management IP on eth0.

- 2 Log on to the Access Appliance shell menu.

Enter the user name and password for the appliance node. By default, the user name is `admin` and the password is `P@ssw0rd` where 0 is the number zero.

- 3 Go to the `Main_Menu > Support` view.

- 4 Enter the following command to configure the IPMI port:

```
IPMI Network Configure <IPAddress> <Netmask> <GatewayIPAddress>
```

Where *IP address* is the new IP address for the IPMI port. The Subnet mask and Gateway enable connectivity between your network computer and the IPMI port.

The IPMI port must be configured as a DHCP or static address.

At any point in time, you can run the following command to see the IPMI network details:

```
IPMI Network Show
```

- 5 Type `Exit` and press Enter to log out of the Access Appliance shell menu.
- 6 If you have already connected the IPMI port to your network with a Cat5 ethernet cable, check that you can reach the Veritas Remote Management Console using the new address in a web browser.

See [“Resetting the IPMI on an appliance node”](#) on page 48.

See [“Managing IPMI users on an appliance node”](#) on page 47.

## Managing IPMI users on an appliance node

The following procedures use the Access Appliance shell menu. You may be able to perform the same tasks from the Veritas Remote Management Console.

### To add a Veritas Remote Management Console user

- 1 Log on to the Access Appliance shell menu.
- 2 Run the following command:

```
Support > IPMI User Add <user_name>
```

Where *<user\_name>* is the new user that you want to add.

- 3 When prompted, enter and confirm a password for the new user:

```
access-appl.Support> IPMI User Add abc  
New password: <password>  
Confirm password: <password>  
Operation successful
```

### To view the Veritas Remote Management Console users

- 1 Log on to the Access Appliance shell menu.
- 2 Run the following command:

```
Support > IPMI User List

vel-appl.Support > IPMI User List
User name           : abc
User privilege      : ADMIN

User name           : sysadmin
User privilege      : ADMIN

User name           : root
User privilege      : ADMIN
```

### To delete a Veritas Remote Management Console user

- 1 Log on to the Access Appliance shell menu.
- 2 Run the following command:

```
Support > IPMI User Delete <user_name>
```

Where *<user\_name>* is an existing user that you want to delete.

```
access-appl.Support> IPMI User Delete abc
User abc has been deleted successfully.
```

See [“Resetting the IPMI on an appliance node”](#) on page 48.

See [“Configuring the IPMI port on an appliance node”](#) on page 46.

## Resetting the IPMI on an appliance node

If the Veritas Remote Management Console stops responding, you can reset it using the `Support > IPMI Reset` command.

### To reset the IPMI

- 1 Log on to the Access Appliance shell menu.
- 2 Run the following command:

```
Support > IPMI Reset
```

**3** The following prompt displays:

```
>> Resetting the IPMI disconnects all current IPMI users.  
Are you sure you want to reset the IPMI? [yes, no]:
```

Type **yes** and press Enter.

- 4** The IPMI starts resetting in the background. Wait for 2 minutes before you attempt to reconnect to the Veritas Remote Management Console.
- 5** If you cannot access the Veritas Remote Management Console after resetting the IPMI, perform the following steps:
- Schedule a convenient time for the appliance node shutdown and alert all users.
  - Shut down the appliance node.
  - Disconnect all power cables to the appliance node.
  - Wait for 15 seconds and then reconnect the cables.
  - Turn on the appliance node.

See [“Configuring the IPMI port on an appliance node”](#) on page 46.

See [“Managing IPMI users on an appliance node”](#) on page 47.

## Setting the date and time on the appliance

You can set the date and time on the appliance as part of the initial configuration. After the cluster is configured, you should only change the time settings using the Veritas Access application interfaces.

You can manually set the time or configure the appliance to use a Network Time Protocol (NTP) server.

---

**Note:** Some appliance and Access functionality is dependent on keeping accurate time with the rest of your network environment. Veritas recommends that you use an NTP server for the appliance, as well as any hosts that it interacts with.

---

**To set the date and time**

- 1 Log on to the Access Appliance shell menu.
- 2 From the `Main_Menu > Network` view, type the following command to set the date and time:

```
Date Set <Month> <Day> <HH:MM:SS> <Year>
```

Where `<Month>` is the first three letters of the month, `<Day>` is the day of the month (1-31), `<HH:MM:SS>` is the hour, minute, and second in a 24-hour format, and `<Year>` is the year in `YYYY` format. For example:

```
Date Set Jun 2 15:12:00 2016
```

- 3 Type the following command to set the time zone:

```
TimeZone Set
```

In the menus that follow, type the numbers that correspond to the continent (or ocean), country, and time zone region where the appliance is located. When you complete your selections, type **yes** to set the time zone.

- 4 (Optional) Type the following command to configure the appliance to use an NTP server:

```
NTPServer Add <Server>
```

Where `<Server>` is the host name or IP address of the NTP server.

# Monitoring the appliance

This chapter includes the following topics:

- [About hardware monitoring in the Access GUI](#)
- [About Veritas AutoSupport on the Access Appliance](#)
- [Setting up email notifications on the appliance](#)
- [Setting up SNMP notifications on the appliance](#)
- [Testing the appliance hardware](#)

## About hardware monitoring in the Access GUI

See [“Testing the appliance hardware”](#) on page 57.

## About Veritas AutoSupport on the Access Appliance

Veritas AutoSupport is a free service that enables proactive monitoring, management, and support of the appliance's health and performance 24 hours a day, 7 days a week. The AutoSupport service identifies risks and issues with the appliance and alerts you and/or service engineers to enable proactive handling and risk mitigation.

The Veritas AutoSupport service is delivered using two components: The appliance Call Home service and the MyAppliance web portal. When Call Home is enabled, the appliance uploads diagnostic and heartbeat data over SSL-encrypted channels to a Veritas secure operations center for further processing. The MyAppliance portal then uses the Call Home data to provide a comprehensive view of appliance health and performance information, as well as support case management.

---

**Note:** Call Home is not supported in a pure IPv6 network configuration.

---

## AutoSupport technical details

- Call Home is enabled by default and uses HTTPS (secure and encrypted protocol) with port 443 for all communication with Veritas AutoSupport servers.
- If you configured the appliance to use a proxy server to connect to the Internet, Call Home uses that proxy server to communicate with the AutoSupport servers.
- The appliance initiates all communications with the AutoSupport servers.

For more information about the data that AutoSupport collects and when it is sent to Veritas, refer to the *Veritas Appliance AutoSupport 2.0 Reference Guide*.

See [“Setting up AutoSupport on the appliance”](#) on page 52.

## Setting up AutoSupport on the appliance

[Table 7-1](#) lists the steps that you need to carry out to set up AutoSupport for the appliance.

**Table 7-1** Steps to set up AutoSupport

| Step   | Task                                                                                                                                                                       |
|--------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Step 1 | Register the appliance on the MyAppliance portal.<br><br>See <a href="#">“To register the appliance on the MyAppliance portal”</a> on page 52.                             |
| Step 2 | Configure Call Home settings on the appliance.<br><br><b>Note:</b> See <a href="#">“To enable Call Home on the appliance”</a> on page 53. Call Home is enabled by default. |

### Step 1

#### To register the appliance on the MyAppliance portal

- 1 Log on to the Veritas MyAppliance portal.  
<https://my.veritas.com/>
- 2 On the **Appliances** page, click **My Appliances**.
- 3 Follow the prompts to register the appliance.

## Step 2

### To enable Call Home on the appliance

- 1 Log on to the Access Appliance shell menu.
- 2 If the appliance is configured to use a proxy server, configure the proxy server.  
See [“Using a proxy server with the appliance”](#) on page 53.
- 3 Configure the SMTP server.  
See [“Setting up email notifications on the appliance”](#) on page 54.
- 4 Set up email notifications.  
See [“Setting up SNMP notifications on the appliance”](#) on page 56.

## About moving an appliance to another geographic location

If you plan to move the appliance from one geographic location to another, consider the following points to ensure continuance of maintenance and support coverage:

- You should not move an appliance to another country.
- Certain locations or regions of the world may not be enabled or set up to handle field service calls for parts replacement.
- Certain locations or regions may not be able to meet the defined service level agreement (SLA) contract(s) to which the appliance may be associated with.
- If it is imperative to move the appliance, you must contact your account access team at Veritas to understand the ramifications or impact (if any) to the SLAs associated with the appliance.
- After you have moved the appliance, it is critical to update your registration details such as contact details and location information on the MyAppliance portal to ensure continuance of coverage.

## Using a proxy server with the appliance

The following features require access to the Internet:

- AutoSupport (Call Home service)
- Download software updates from Veritas website.

Once you configure the appliance proxy settings, these services will travel through the proxy server.

### To configure the appliance to use a proxy server

- 1 Log on to the Access Appliance shell menu on either node of the appliance.
- 2 From the `Main_Menu > Network > Proxy` view, type the following command:

```
Set <Server:Port> [Tunnel] [Username]
```

- **<Server>** - Type the IP address or host name of the proxy server, followed by a colon (:) and then the port number.  
If the proxy server requires https, add `https://` to the address. Otherwise the appliance adds `http://` to the address by default.
- **[Tunnel]** - Type `TunnelOn` if your proxy requires tunneling (the default is `TunnelOff`).
- **[Username]** - Type the appropriate user name if the proxy server requires authentication. You are prompted for a password after you execute the command.

For example:

```
Set https://proxy.example.company.com:80 TunnelOff ProxyAdmin123
Enter password for user "admin":
Successfully set proxy server
```

See [“About Veritas AutoSupport on the Access Appliance”](#) on page 51.

## Setting up email notifications on the appliance

The appliance can send email alerts when hardware and software components fail or encounter errors.

### To configure email notifications

- 1 Log on to the Access Appliance shell menu.
- 2 From the `Main_Menu > Settings > Alerts` view, enter the following command to set the SMTP mail server:

```
Email SMTP Add <server> [[account]] [[password]]
```

Where **<server>** is the IP address or FQDN of your SMTP mail server.

- 3 Enter one or both of the following commands to set the email addresses that you want the appliance to send emails to:

```
Email Hardware Add <hardware_admin>
```

```
Email Software Add <software_admin>
```

Where *<hardware\_admin>* is the email address of the appliance hardware administrator and *<software\_admin>* is the email address of the appliance software administrator.

---

**Note:** You can add multiple email addresses at once by separating them with a semi-colon (;). Do not add a space before or after the semi-colon.

---

- 4 Enter the following command to set the email account that you want the emails to originate from (sender email):

```
Email SenderID Set <sender_email>
```

Where *<sender\_email>* is the email address that you want the appliance emails to originate from.

- 5 Enter the following command to set the time interval between email notifications:

```
Email NotificationInterval <minutes>
```

Where *<minutes>* is the time interval in minutes.

- 6 Enter the following command to verify the appliance email notification settings:

```
Email Show
```

---

**Note:** Steps 4-6 are optional.

---

### To configure email notifications:

- 1 Log on to the Access Appliance shell menu.
- 2 Enter the following command to set the SMTP mail server:

```
set alerts email-smtp smtp-server= smtp-account=
```

where **smtp-server** is the IP address or FQDN of your SMTP mail server and **smtp-account** is name of the user account that is used to access the SMTP server.

When prompted, enter the password for the user name if authentication is required to access the SMTP account.

- 3 Enter one or both of the following commands to set the email addresses that you want the appliance to send emails to:

```
set alerts email-hardware email-address=
```

```
set alerts email-software email-address=
```

where **email-address** is the email address of the appliance hardware administrator and the email address of the appliance software administrator.

---

**Note:** Separate multiple email addresses using a semi-colon (;). Do not add a space before or after the semi-colon.

---

- 4 (Optional) Enter the following command to set the email account that you want the emails to originate from (sender email):

```
set alerts email-sender-id email-address=
```

where **email-address** is the email address that you want the appliance emails to originate from.

- 5 Enter the following command to set the time interval between email notifications:

```
set alerts email-notification-interval interval=
```

where **interval** is the time interval in minutes.

- 6 To verify the appliance email notification settings, enter the following command:

```
show alerts email
```

See [“Setting up SNMP notifications on the appliance”](#) on page 56.

## Setting up SNMP notifications on the appliance

You can configure the appliance to generate and send Simple Network Management Protocol (SNMP) traps to your SNMP server for hardware monitoring purposes.

The appliance uses the SNMPv2-SMI application or the SNMPv3-SMI application protocol to monitor the appliance.

### To configure SNMP notifications

- 1 Log on to the Access Appliance shell menu.
- 2 From the `Main_Menu > Settings > Alerts` view, enter the following command to set the SNMP server:

```
SNMP Set <server> [[community]] [[port]]
```

Where `server` is the IP address or FQDN of your SNMP mail server.

---

**Note:** The appliance uses the default community `public` and the default destination port `162` for SNMP traps. If your SNMP server uses a different community or port, use the `[[community]]` and `[[port]]` variables.

Your firewall must allow access from the appliance to the SNMP server through whichever port you use.

---

- 3 Enter the following command to show the appliance MIB:

```
SNMP ShowMIB
```

Copy the Management Information Base (MIB) text and import it into your SNMP management software so that it can interpret the appliance traps.

- 4 Enter the following command to enable the SNMP configuration:

```
SNMP Enable
```

See [“Setting up email notifications on the appliance”](#) on page 54.

## Testing the appliance hardware

Before making any significant hardware or software configuration changes (such as initial configuration and software upgrades), you should run a hardware self-test. This test helps ensure that there are no component cable errors or disk drive errors that can cause an operation to fail.

### To test the appliance hardware

- 1 Log on to the Access Appliance shell menu of the appliance node.
- 2 From the `Main_Menu > Support` view, type the following command:

```
Test Hardware
```

A **Warning** indicates a problem that can be fixed later and lets you proceed with the initial configuration. However, such problems can prevent access to the affected devices.

An **Error** indicates a critical problem that requires immediate resolution before you can proceed with the initial configuration.

- 3 (Optional) If the `Support > Test Hardware` command output identifies any problems, check the following items:

- Verify that all cables are connected correctly and secured.
- Verify that all disk drives are installed and seated properly.
- Verify that all units are turned on and have started up completely.

After you have verified the previous items, reenter the command to ensure that the problems are resolved. If you cannot resolve an error after verifying all of the previous items and reentering the command, contact Veritas Technical Support.

# Resetting the appliance to factory settings

This chapter includes the following topics:

- [About appliance factory reset](#)
- [Performing factory reset for cluster nodes](#)
- [Performing factory reset for a node not in a cluster](#)

## About appliance factory reset

The purpose of an appliance factory reset is to return the appliance to a clean unconfigured factory state. The appliance is reset to its default factory settings and to the version that was installed at the factory. By default, a factory reset discards all storage configuration and data. When you initiate the factory reset, you can choose to retain the network configuration. In addition, you can specify whether to restart the appliance after the factory reset completes. Veritas recommends that you choose to automatically restart the appliance to avoid restarting the appliance manually. The appliance must be restarted after the factory reset operation.

Starting with version 7.4.3, when a node is in a cluster, the factory reset operation resets both the cluster nodes. You can factory reset both the cluster nodes without having to remove the nodes from the cluster. Previously, you had to remove each node from the cluster, and then initiate the factory reset operation on the node. If the node is not in a cluster, the factory reset operation resets the node and all the data on the shared storage is preserved.

---

**Note:** Veritas recommends that for nodes in a cluster, you erase the disks on the appliance by using the `Storage > Erase Configure` command before you initiate the factory reset operation to ensure that no data remains on the disks.

---

During the factory reset process, the following components are reset:

- Appliance operating system
- Appliance software
- Access software
- Storage configuration and data
- Network configuration (optional)

You cannot factory reset an appliance if the disk erasure process is in progress. You must wait until the disks are erased before initiating the factory reset.

## Performing factory reset for cluster nodes

Use this procedure when the nodes are in a cluster and you want to factory reset both the cluster nodes. Veritas recommends that you erase the disks by running the `Storage > Erase Configure` command before performing the factory reset. When you initiate a factory reset, both the cluster nodes are reset to their default factory settings and to the version that was installed at the factory. The password is set to its original known default value.

To perform factory reset, you log on to one of the nodes in the cluster. This node establishes an SSH connection with the other node in cluster and initiates the factory reset operation on the other node with the configured network and storage settings. The first node waits until the factory reset operation is completed successfully on other node in the cluster before beginning the same process on the first node. If the factory reset fails to complete because of any error on the other node, the factory reset operation is terminated.

---

**Note:** You cannot initiate a factory reset operation if the disk erasure process is in progress on any of the cluster nodes. You must wait until the disks are erased before you can initiate the factory reset.

---

**To factory reset the cluster:**

- 1 Using SSH, log on to the Access Appliance shell menu of one of the nodes in the cluster.
- 2 From the `Main_Menu` navigate to the Support menu and enter the following command:

```
Main_Menu > Support > FactoryReset
```

Information about the factory reset operation is displayed with the recommendation to erase the disks before proceeding to factory reset the nodes.

- 3 Confirm that you want to continue with the factory reset operation and reset both the nodes in the cluster.
- 4 Specify whether you want to reset the network configuration. If you enter no, the DNS and IP configuration information is deleted. The host name is reset to its default irrespective of whether you choose to delete or retain the network configuration. If you enter yes, the network configuration is deleted.
- 5 Specify whether you want to restart the nodes after the factory reset is complete. Veritas recommends that you choose to restart the nodes automatically after the factory reset operation is complete.
- 6 Review the selected options and the summary of changes.

The following message is displayed. If you want to begin the factory reset operation, enter **yes**.

```
>> Caution: The appliance is ready for factory reset. This process cannot
be reversed! Do you want to proceed? [yes, no] (no) yes
```

- 7 The factory reset process starts and the following messages are displayed:

```
-[Info] Running factory reset. This process can take up to 20
minutes...
-[Info] The appliance is restarting...
```

## Performing factory reset for a node not in a cluster

Use this procedure to factory reset a node that is not in a cluster. When you initiate a factory reset, the node is reset to its default factory settings and to the factory-installed image. The password is set to its original known default value. The storage configuration and the data is not deleted.

**To factory reset a node that is not in the cluster:**

- 1** Using SSH, log on to the Access Appliance shell menu of the node.
- 2** From the `Main_Menu` navigate to the Support menu and enter the following command:

```
Main_Menu > Support > FactoryReset
```

Information about the factory reset operation is displayed and a message that notifies you that the storage cannot be reset.

- 3** Confirm that you want to continue with the factory reset operation and reset the node.
- 4** Specify whether you want to reset the network configuration. If you enter no, the DNS and IP configuration information is deleted. The host name is reset to its default irrespective of whether you choose to delete or retain the network configuration. If you enter yes, the network configuration is deleted.
- 5** Specify whether you want to restart the node after the factory reset is complete. Veritas recommends that you choose to restart the node automatically after the factory reset operation is complete.
- 6** Review the selected options and the summary of changes.

The following message is displayed. If you want to begin the factory reset operation, enter **yes**.

```
>> Caution: The appliance is ready for factory reset. This process cannot
be reversed! Do you want to proceed? [yes, no] (no) yes
```

The following message is displayed:

- 7**

```
-[Info] Running factory reset. This process can take up to 20 minutes...
-[Info] The appliance is restarting...
```

# Appliance security

This chapter includes the following topics:

- [About Access Appliance security](#)
- [About Access appliance user account privileges](#)
- [About forced password changes](#)
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## About Access Appliance security

Access Appliance Access appliances are developed from their inception with security as a primary need. Each element of the appliance, including its Linux operating system and the core Access application, is tested for vulnerabilities using both industry standards and advanced security products. These measures ensure that exposure to unauthorized access and resulting data loss or theft is minimized.

Each new version of Access appliance software and hardware is verified for vulnerabilities before release. Depending on the severity of issues found, Veritas releases a patch or provides a fix in a scheduled major release. To reduce the risk of unknown threats, Veritas regularly updates the third-party packages and modules in the product as part of regular maintenance release cycles.

# About Access appliance user account privileges

Local user accounts are one mechanism to prevent unauthorized access to Access data on the appliance. Only the `admin` user can configure and modify appliance settings.

The following are some of the tasks that can be performed by appliance local users:

- Log on to the Access Appliance shell menu over ssh
- Monitor hardware and storage
- Audit SDCS logs
- Configure settings like date and time, networking, etc.
- Create checkpoints and rollback the appliance
- Apply patches and upgrade the appliance

## Access appliance admin password specifications

When the STIG option is not enabled, the following password requirements must be met:

- The password must contain at least eight characters.
- The password must contain at least one lowercase character (a-z), uppercase character (A-Z), numeric character (0-9), and special character (!#\$%&+,-.<=>@[]^\_{}~).
- The password cannot be a dictionary word.
- The last seven passwords cannot be reused, and the new password cannot be similar to the previous passwords.

When the STIG option is enabled, the following password requirements must be met:

- The password must be at least 15 characters long and must include at least one character from the following categories:
  - Numbers
  - Lowercase characters
  - Uppercase characters
  - Special characters (!#\$%&+,-.<=>@[]^\_{}~)
- The password can contain a maximum of two consecutive repeating characters.
- The password can contain a maximum of four consecutive repeating characters from the same category.

- The password must contain a minimum number of eight different characters.
- The password must be retained for a minimum of 1 day before changing it.
- The password must be changed after a maximum of 60 days.
- The password cannot be a dictionary word.
- The last seven passwords cannot be reused.
- The new password must have at least 8 characters that are different from the old password.

## **Password encryption and handling on the Access appliance**

The Access appliance uses the following password encryption measures:

- All local users (including `admin`, `maintenance`, and `root`) use SHA-512 password encryption.
- The past seven passwords are encrypted and logged for each user to enforce the password policy.
- User passwords are in transit in the following situations:
  - Logging on to the Access Appliance shell menu over SSH where the password is protected by the SSH protocol.

## **About forced password changes**

For increased security, forced password changes are enforced during the initial cluster configuration to ensure known default passwords do not exist on the system.

You must change the default passwords for the `admin`, `maintenance`, `master`, and `IPMI` user accounts. The `GRUB` and `root` passwords are set to the `maintenance` account password.

When you change the password, the changed password is synchronized with the other node in the cluster. If after three attempts you fail to change the password, you are prompted to change the password the next time you log in to the node.

See [“Configuring the Access cluster on the appliance”](#) on page 28.

# Changing the Maintenance user account password

---

**Note:** The Maintenance user password on each node must be the same or else the cluster configuration fails during the appliance initial configuration.

---

The appliance is preconfigured with a Maintenance user account. This account is used during the initial appliance configuration process to configure the various subsystems of the appliance and Veritas Access.

The `Support > Maintenance` command also lets you log into this account and opens a separate shell that you can use to troubleshoot or manage underlying operating system tasks.

Starting with Access Appliance 7.4.3 release, you must change the default password during the initial configuration process. If you fail to change the password after three failed attempts, you can change the default password using the Access web interface (UI) or the command-line interface. If STIG is enabled and the password expires, use the Access UI to change the password.

After the cluster is configured successfully, the appliance does not support setting the Maintenance password by using commands such as `Password maintenance`.

## To change the Maintenance user account password on an unconfigured appliance node

- 1 Log on to the Access Appliance shell menu of the appliance node.
- 2 From the `Main_Menu > Settings` view, type the following command:

```
Password maintenance
```

- 3 Enter the existing Maintenance user password and then enter the new password.

The default password for the Maintenance user account is **P@ssw0rd** (where 0 is a zero).

- 4 Repeat this procedure for all other nodes to keep them in sync.

## About the Access Appliance intrusion detection system

The Access appliance uses Symantec Data Center Security: Server Advanced (SDCS) software to monitor appliance software components for unauthorized access. SDCS is a security solution offered by Symantec to protect servers in data centers and is automatically configured during appliance software installation.

SDCS offers policy-based protection and helps secure the appliance using host-based intrusion detection technology. The SDCS agent launches automatically at startup and enforces the customized Access appliance intrusion detection system (IDS) policy. The IDS policy operates in real time for monitoring significant system events and critical configuration changes. This solution provides enhanced visibility into important user or system actions to ensure a valid and complete audit trail that addresses compliance regulations (such as PCI) as a compensating control.

The following list contains some of the events that the IDS policy monitors:

- User logons, logouts, and failed logon attempts
- `sudo` commands
- User addition, deletion, and password changes
- User group addition, deletion, and member modifications
- System auto-start option changes
- Modifications to all system directories and files, including core system files, core system configuration files, installation programs, and common daemon files
- Access services start and stop
- File and directory behavior to detect rootkits, worms, malicious modules, suspicious permission changes, etc.
- Audit of all the activity in the Access Appliance shell menu, including the shell operations by the `maintenance` and `root` users.

See [“Reviewing SDCS events on the Access Appliance”](#) on page 67.

See [“Auditing the SDCS logs on an Access Appliance”](#) on page 68.

## Reviewing SDCS events on the Access Appliance

The SDCS logs can help in detecting security breaches and abnormal activity on the appliance.

The SDCS logs include some the following details for each event:

- When - The timestamp of the logged event.
- Who - Which user(s) was logged on when the event took place.
- What - The description of the event and the resource involved.
- How - The process name, process ID, operation permissions, and sandbox details.
- Severity - The severity of the event.

See [“About the Access Appliance intrusion detection system”](#) on page 66.

See [“Auditing the SDCS logs on an Access Appliance”](#) on page 68.

## Auditing the SDCS logs on an Access Appliance

There are several ways to audit the SDCS logs on a Veritas Access Appliance node.

### Basic search

#### To do a basic SDCS log search

- 1 Log on to the Access Appliance shell menu.
- 2 From the `Main_Menu > Monitor > SDCS` view, enter the following command:

```
Audit Search <term>
```

Where *<term>* is a word or name that you want to search in the logs for.

### Filter by individual attribute

SDCS events have three main attributes:

- Date
- Severity
- Event type

You can filter the SDCS logs by each individual attribute.

#### To filter SDCS log entries by date

- 1 Log on to the Access Appliance shell menu.
- 2 Go to the `Main_Menu > Monitor > SDCS` view.
- 3 (Optional) Enter the following command to view all of the events that occurred on a specific day:

```
Audit View Date <ToDate>
```

Where *<ToDate>* is the day in the DD/MM/YYYY format.

- 4 (Optional) Enter the following command to view all of the events that occurred during a specific period of time:

```
Audit View Date <ToDate>[-hh:mm:ss] [<FromDate>[-hh:mm:ss]]
```

Where *<ToDate>[-hh:mm:ss]* is the later date/time and *[<FromDate>[-hh:mm:ss]]* is the earlier date/time. For example:

```
Audit View Date 05/25/2016-13:00:00 05/25/2016-12:00:00
```

### To filter SDCS log events by severity

- 1 Log on to the Access Appliance shell menu.
- 2 From the `Main_Menu > Monitor > SDCS` view, enter the following command:

```
Audit View Severity <SeverityCode>
```

Where `<SeverityCode>` is the one letter code of the severity type that you want to filter by.

See [“About SDCS event type codes and severity codes on an Access appliance node”](#) on page 70.

### To filter SDCS log entries by type

- 1 Log on to the Access Appliance shell menu.
- 2 From the `Main_Menu > Monitor > SDCS` view, enter the following command:

```
Audit View EventType <TypeCode>
```

Where `<TypeCode>` is the four letter code of the event type that you want to filter by.

See [“About SDCS event type codes and severity codes on an Access appliance node”](#) on page 70.

## Filter using multiple attributes

The best way to search for a specific type of SDCS event from a particular period of time is to use the `Audit View Filter` command.

### To filter SDCS log entries by date

- 1 Log on to the Access Appliance shell menu.
- 2 From the `Main_Menu > Monitor > SDCS` view, enter the following command:

```
Audit View Filter <SeverityCode> <TypeCode> <ToDate>[-hh:mm:ss]  
[<FromDate>[-hh:mm:ss]] <Search_yes/no>
```

- `<SeverityCode>`  
The one letter code of the severity type that you want to filter by. Enter **ALL** if you want to include all severity codes in your filter.
- `<TypeCode>`  
The four letter code of the event type that you want to filter by. Enter **ALL** if you want to include all event type codes in your filter.
- `<ToDate>[-hh:mm:ss] [<FromDate>[-hh:mm:ss]]`  
Where `<ToDate>[-hh:mm:ss]` is the later date/time and `[<FromDate>[-hh:mm:ss]]` is the earlier date/time. Use the DD/MM/YYYY date format.

To filter events for a specific day, use `<ToDate>[-hh:mm:ss]` and type **NULL** for `[<FromDate>[-hh:mm:ss]]`.

To filter all events after a specific date/time, use `[<FromDate>[-hh:mm:ss]]` and type **NULL** for `<ToDate>[-hh:mm:ss]`

- `<Search_yes/no>`

Enter **yes** if you want to include a search term. Otherwise, enter **no**.

For example:

```
Audit View Filter C ALL 05/26/2016-14:00:00 05/25/2016-13:00:00
no
```

- 3 (Optional) If you entered **yes** for `<Search_yes/no>`, enter the search string when prompted.

## Get more details about an event

You can use the `Audit View EventID` command to get more information about a specific SDCS event that is listed in a search or filter.

### To get more details about a specific SDCS event

- 1 Log on to the Access Appliance shell menu.
- 2 From the `Main_Menu > Monitor > SDCS` view, enter the following command:

```
Audit View EventID <ID#>
```

Where `<ID#>` is the ID number of an event that was listed in your filter or search.

See [“About the Access Appliance intrusion detection system”](#) on page 66.

See [“Reviewing SDCS events on the Access Appliance”](#) on page 67.

## About SDCS event type codes and severity codes on an Access appliance node

**Table 9-1** SDCS severity codes

| Code | Description | Details                                                                        |
|------|-------------|--------------------------------------------------------------------------------|
| C    | Critical    | Activity or problems that might require administrator intervention to correct. |
| E    | Error       |                                                                                |
| I    | Information | Information about normal system operation.                                     |
| M    | Major       |                                                                                |

**Table 9-1** SDCS severity codes (*continued*)

| Code | Description | Details                                                                                                                                                                                                                       |
|------|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| N    | Notice      | A more serious event than Warning, but less serious than Critical.<br><br>Information about normal system operation.                                                                                                          |
| T    | Tracking    |                                                                                                                                                                                                                               |
| W    | Warning     | Unexpected activity or problems that have already been handled by SDCS.<br><br><b>Note:</b> These messages might indicate that a service or application on the appliance is not functioning properly with the applied policy. |

**Note:** You can also get this list of SDCS severity codes by typing the following command in the Access Appliance shell menu:

```
Main_Menu > Monitor > SDCS > Audit View SeverityCodes
```

**Table 9-2** SDCS event codes

| Code | Description        |
|------|--------------------|
| DAUD | IDS Audit          |
| DFWU | File Watch Unix    |
| DFWW | File Watch Windows |
| DGEN | Generic Log        |
| DIPS | IPS to IDS Event   |
| DNTL | NT Event Log       |
| DRGW | Registry Watch     |
| DSYS | SysLog             |
| DUC2 | Unix C2 Security   |
| DWTM | WTMP/BTMP          |
| MBIN | Server Error       |
| MCOM | Common Status      |

**Table 9-2** SDCS event codes  
(continued)

| Code | Description         |
|------|---------------------|
| MCON | Agent Config Status |
| MEFR | File Received       |
| MERR | IDS Error           |
| MOVR | Agent Override      |
| MREP | File Create         |
| MSTA | Agent Status        |
| MSTD | IDS Status          |
| MSTP | IPS Status          |
| PBOP | IPS Overflow        |
| PCRE | IPS Create          |
| PDES | IPS Destroy         |
| PFIL | IPS File            |
| PMNT | IPS Mount           |
| PNET | IPS Network         |
| POSC | IPS System Call     |
| PPST | IPS PSET            |
| PREG | IPS Registry        |
| TRAC | Tracking/Debugging  |

---

**Note:** You can also get this list of SDCS event type codes by typing the following command in the Access Appliance shell menu from the `Main_Menu > Monitor > SDCS view`:

```
Audit View EventTypeCodes
```

---

See [“Auditing the SDCS logs on an Access Appliance”](#) on page 68.

## Changing the SDCS log retention settings on an Access Appliance node

By default, the Access Appliance stores each SDCS log entry for 30 days. You can adjust this retention period to any number of days. However, if disk space becomes a factor, you can choose to retain a set amount of log files (each log file is ~10.5 MB).

You can check the current SDCS log retention settings for the appliance at any time using the `Audit ShowSettings` command in the `Main_Menu > Monitor > SDCS` view.

### To change the SDCS log retention settings

- 1 Log on to the Access Appliance shell menu.
- 2 From the `Main_Menu > Monitor > SDCS` view, enter one of the following commands:
  - To set the number of days in the retention period:  
`Audit SetSettings RetentionPeriod <days>`  
Where *<days>* is the specific number of days that you want the appliance to retain each log entry.
  - To set the number of log files the appliance retains:  
`Audit SetSettings FileName <files>`  
Where *<files>* is the specific number of SDCS log file that you want the appliance to retain at any given time.

## About the Access Appliance intrusion prevention system

The appliance intrusion prevention system (IPS) consists of a custom Symantec Data Center Security (SDCS) policy that runs automatically at startup. The IPS policy can proactively block unwanted resource access behaviors.

The following list contains some of the IPS policy features:

- Restricted access to the root account by maintenance user.
- Self-protection for the SDCS agent itself to ensure that the security features and monitoring features of SDCS are not compromised.

The IPS policy is automatically enabled on the appliance with factory-installed image. You do not require to manually deploy the policy from an SDCS server. As a part of the IPS policy, the `elevate` command for the maintenance user is blocked

by default. The maintenance user must override the policy to run the `elevate` command.

## About Access appliance operating system security

The Access appliance runs a customized Linux operating system (OS) provided by Veritas. Each new appliance software release includes the latest appliance OS, Access software, bug fixes, and security patches. In addition to regular security patches and updates,

The appliance OS and software platform include the following security enhancements and features:

- An updated and trimmed Red Hat Enterprise Linux (RHEL)-based OS platform that enables the packaging and installation of all the necessary software components on a compatible and a robust hardware platform.
- Symantec Data Center Security: Server Advanced (SDCS) intrusion detection software.
- Regular scans of the appliance with industry-recognized vulnerability scanners. Any discovered vulnerabilities are patched in regular releases of the appliance software and (if necessary) with emergency engineering binaries (EEBs). If security threats are identified between release schedules, you can contact Veritas Technical Support for a known resolution.
- Nonusers and unused service accounts are removed or disabled.
- The appliance OS includes edited kernel parameters that secure the appliance against attacks such as denial of service (DoS).  
For example, the `sysctl` setting `net.ipv4.tcp_syncookies` is added to the `/etc/sysctl.conf` configuration file to implement TCP SYN cookies.
- Unnecessary runlevel services are disabled.  
The appliance OS uses runlevels to determine the services that should be running and to allow specific work to be done on the system.
- FTP, telnet, and `rlogin` (`rsh`) are disabled.  
Usage is limited to `ssh`, `scp`, and `sftp`.
- TCP forwarding for SSH is disabled with the addition of `AllowTcpForwarding no` and `X11Forwarding no` to `/etc/ssh/sshd_config`.
- IP forwarding is disabled on the appliance OS and does not allow routing on the TCP/IP stack.

This feature prevents a host on one subnet from using the appliance as a router to access a host on another subnet.

- The Veritas Access 3340 Appliance does not allow IP aliasing (configuring multiple IP addresses) on the network interface.  
This feature prevents access to multiple network segments on one NIC port.
- The UMASK value determines the file permission for newly created files. UMASK specifies the permissions which should not be given by default to the newly created file. Although the default value of UMASK in most UNIX systems is 022, UMASK is set to 077 on the appliance.
- The permissions of all the world-writable files that are found in the appliance OS are searched and fixed.
- The permissions of all the orphaned and unowned files and directories that are found in the appliance OS are searched and fixed.

## Vulnerability scanning of the Access Appliance

Veritas regularly tests the Veritas Access Appliance with industry-recognized vulnerability scanners. Any new vulnerabilities that pose a security threat to the appliance are then patched in routine software releases. For high-severity vulnerabilities, Veritas may choose to issue a patch in an emergency engineering binary (EEB).

The following table lists the software products that were used to scan the Access appliance.

**Table 9-3** Security scanners used for testing Veritas Access appliances

| Security scanner | Version |
|------------------|---------|
| Nessus™          | 8.14.0  |
| QualysGuard™     | 12.2.62 |

## Disabled service accounts on the Access appliance

The following service accounts are disabled in the appliance operating system and software platform:

- Batch jobs daemon
- bin
- DHCP server daemon
- FTP account

- User for haldaemon
- User for OpenLDAP
- Mailer daemon
- Manual pages viewer
- User for D-BUS
- Name server daemon
- News system
- nobody user
- NTP daemon
- PolicyKit
- Postfix Daemon
- SSH daemon
- Novell Customer Center User
- UNIX-to-UNIX CoPy system
- wwwrun WWW daemon Apache
- NBE Web service ntbecmpli

## About data security on the Access appliance

The Access appliance uses policy-driven mechanisms to protect data in your Access environment.

Data security is improved by using the following measures to avoid data leaks:

- Real-time intrusion detection mechanisms to audit access to confidential data
- Logging and real-time tracking of all restores.
- Access to the backed up data is only granted to authenticated appliance users and processes.
- All backed up data in storage (VPFS) is marked with Cyclic Redundancy Check (CRC) digital signatures when the backup takes place. A maintenance task continuously re-computes the CRC digital signatures and compares it with the original signature to detect if there has been any unwanted tampering or corruption in the storage.
- Encryption of data in transit and at rest for services like the Veritas Cloud Service and AutoSupport.

## About data integrity on the Access appliance

The VPFS storage on the appliance provides the following data integrity checks to ensure successful access to copy data:

- Continuous end-to-end verification of copy data in the Access storage pool  
Any inadvertent data modifications that can cause data corruption are automatically detected and rectified if possible.
- Continuous cyclic redundancy check (CRC) verification of copy data in the Access storage pool  
A CRC value is computed for each object created for copy data in Access storage. A background process continuously verifies the CRC signatures to ensure that backup data is not tampered with and can be restored successfully when needed. The Access storage design naturally isolates any data corruption from uncorrupted portions of the storage pool, preventing corruption from spreading throughout the entire pool.

## Recommended IPMI settings on the Access appliance

Review this section to ensure that the Veritas Remote Management Console and the IPMI port are secure.

### Users

- Do not allow accounts with null user name or password.
- It is recommended to have one administrative user.
- It is recommended to disable the anonymous user.
- To mitigate the CVE-2013-4786 vulnerability:
  - Use strong passwords to limit the effectiveness of offline dictionary attacks and brute force attacks. The recommended password length is 16-20 characters.
  - Use Access Control Lists (ACLs) or isolated networks to limit access to the IPMI interface.

## Login

**Table 9-4** Login security settings

| Settings                | Recommended values                                                                                                            |
|-------------------------|-------------------------------------------------------------------------------------------------------------------------------|
| Failed login attempts   | 3                                                                                                                             |
| User Lockout time (min) | 60 seconds                                                                                                                    |
| Force HTTPS             | Yes<br><br>The <b>Force HTTPS</b> check-box must be enabled to ensure that the IPMI connection always takes place over HTTPS. |
| Web Session Timeout     | 1800                                                                                                                          |

## LDAP Settings

Veritas recommends that you should enable LDAP authentication, if possible in your environment.

## SSL Upload

Veritas recommends that you import a new or custom SSL certificate.

## Remote Session

**Table 9-5** Remote session security settings

| Settings         | Recommended values |
|------------------|--------------------|
| KVM Encryption   | AES                |
| Media Encryption | Enable             |

## Cipher recommendation

- Do not set cipher to zero on the IPMI channel

---

**Warning:** If the cipher 0 enabled on a channel, it allows anyone to perform any IPMI action with no authentication, effectively subverting IPMI security entirely. Disable it at all costs.

---

- Only use ciphers 3, 8, and 12.

## Ethernet connection settings

Recommended to have a dedicated Ethernet connection for IPMI, that is you should avoid sharing the server's physical connection.

- Use a static IP
- Avoid DHCP

## Replacing the default IPMI SSL certificate on the Access appliance

Use the following procedure to create a minimal self-signed certificate on a Linux computer and import it into the IPMI web interface:

### To create and implement a minimal self-signed certificate

- 1 On a Linux computer, type the following command to generate the private key:

```
openssl genrsa -out ipmi.key 2048
```

In this case, the private key is named `ipmi.key`.

- 2 Type the following command to generate a certificate signing request (`ipmi.csr`) using `ipmi.key`:

```
openssl req -new -key ipmi.key -out ipmi.csr
```

Fill in each field with the appropriate values. To leave a field blank, enter a period (.).

---

**Note:** To avoid extra warnings in your browser, set the common name to the fully qualified domain name of the IPMI interface.

---

- 3 Type the following command to sign `ipmi.csr` with `ipmi.key` and create a certificate called `ipmi.crt` that is valid for 1 year:

```
openssl x509 -req -in ipmi.csr -out ipmi.crt -signkey ipmi.key  
-days 365
```

- 4 Type the following command to concatenate `ipmi.crt` and `ipmi.key` to create a certificate in PEM format called `ipmi.pem`:

```
cat ipmi.crt ipmi.key > ipmi.pem
```

- 5 Log on to the Veritas Remote Management Console.

---

**Note:** If you need to access the Veritas Remote Management Console from another computer, copy the `ipmi.pem` file to that computer.

---

- 6 On the **Configuration** tab, select **SSL** from the left pane.  
Next to **New SSL Certificate**, click **Browse...** and select the `ipmi.pem` file.  
Click **Upload**.

---

**Note:** A warning may appear that says an SSL certificate already exists. Press **OK** to continue.

---

- 7 Click **Browse...** again to import the privacy key. (Note that it now says **New Privacy Key** next to the button instead of **New SSL Certificate**.)  
Select the `ipmi.pem` file and click **Upload**.  
When the confirmation dialog appears, click **OK** to restart the web service.
- 8 (Optional) Close and reopen the Veritas Remote Management Console to verify that the new certificate is being presented.